

BRITELINE WEALTH MANAGEMENT RECOGNIZES NEW REGISTERED

PARAPLANNER DESIGNEE

FULLERTON, CA//February 16, 2011//BriteLine Wealth Management, announced that the College of Financial Planning has awarded Deborah Chavez with the Registered Paraplanner (RP) designation.

“We are excited that as a result of earning this credential, Deborah Chavez will be able to provide an enhanced depth of service to our clients,” stated Randy Brown, President & CEO of BriteLine Wealth Management. “Continuing education is an important part of our business and how we continue to expand the value that each employee brings to our firm and clients.”

Major areas of study include the financial planning process, personal financial statements, time value of money, insurance, investments, tax planning, retirement planning, and estate planning.

ABOUT BRITELINE WEALTH MANAGEMENT

BriteLine Wealth Management is an independent wealth management firm headquartered in Fullerton, CA. Briteline embraces the notion that when you focus on genuinely serving others (i.e. clients, colleagues, communities, etc) everything else seems to fall into place. It’s one of those truths that is powerful in its simplicity. And it’s that powerful truth that has permeated Briteline and provides the foundation for how we work and live.

We’re seasoned but not cynical. We’re financially trained professionals who believe that full disclosure trumps “creative accounting” every time. We’re independent and objective while having connections to a vast network of support. We’re confident in our abilities and recommendations while understanding that wealth cannot be defined by a number. And, at the end of the day, we always value people over profits which is why so many of our clients have become friends.

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BriteLine Wealth Management Group, A Registered Investment Advisor.
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